

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

	X
In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA :
as representative of	: Title III
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:
Debtors. ¹	: Case No. 17-BK-3283 (LTS)
	X
In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA :
as representative of	: Title III
EMPLOYEES RETIREMENT SYSTEM FOR THE COMMONWEALTH OF PUERTO RICO (“ERS”),	:
Debtors. ²	: Case No. 17-BK-3566 (LTS)
	X
In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA :
as representative of	: Title III
PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY (“HTA”),	:
Debtors. ³	: Case No. 17-BK-3567 (LTS)
	X

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); and (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474).

² The last four (4) digits of ERS’s federal tax identification number are 9686.

³ The last four (4) digits of HTA’s federal tax identification number are 3808.

NOTICE OF APPEARANCE OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) hereby appears in the above-captioned cases through its proposed counsel, Paul Hastings LLP and O’Neill & Gilmore LLC and, pursuant to Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure, which are applicable to these cases by Section 310 of PROMESA,¹ requests that all notice given or required to be given in these cases or any related adversary proceedings and all papers served or required to be served in these cases be given and served upon:

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PLEASE TAKE FURTHER NOTICE that this request for notice and service includes copies of all papers, including, but not limited to, reports, pleadings, motions, applications or petitions, schedules, plans, disclosure statements, and answering or reply papers filed in these cases or any related adversary proceeding and that such service be in accordance with the *First Amended Notice, Case Management and Administrative Procedures* [Docket No. 262-1], unless otherwise directed by the Court, to the parties listed above.

¹

References to PROMESA are references to 48 U.S.C. §§ 2101 *et. seq.*

PLEASE TAKE FURTHER NOTICE that the Committee intends that neither this Notice of Appearance nor any former or later pleading, claim or suit shall waive the right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, or any other rights, claims, actions, defenses, set-offs, or recoupments to which the Committee is or may be entitled under agreements in law or in equity.

THE UNDERSIGNED HEREBY CERTIFY that on this same date, the foregoing was electronically filed with the Clerk of the Court using the CM/ECF system, which will send notification of this filing to the case participants.

RESPECTFULLY SUBMITTED

Dated: June 27, 2017
San Juan, Puerto Rico

s/ Patrick D. O'Neill
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- and -

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Proposed Co-Counsel to the Official Committee of Unsecured Creditors